

*This brochure supplement provides information about Simcha Goldberg that supplements the Able Wealth Management LLC brochure. You should have received a copy of that brochure. Please contact Simcha Goldberg if you did not receive Able Wealth Management LLC's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Simcha Goldberg is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Able Wealth Management LLC**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Simcha Goldberg**

Personal CRD Number: 6938414

Investment Adviser Representative

Able Wealth Management LLC  
220 Faraday Ave., Suite 202  
Jackson, NJ 08527  
(212) 634-7842  
[sgoldberg@ablewealth.com](mailto:sgoldberg@ablewealth.com)

October 2022

## Item 2: Educational Background and Business Experience

**Name:** Simcha Goldberg      **Born:** 1993

### Educational Background and Professional Designations:

#### Education:

Bachelor of Arts Rabbi, Machzikei Hadass Rabbinical College - 2020

#### Business Background:

01/2023 – Present	Financial Advisor Able Wealth Management LLC
01/2019 - 01/2023	Agent Guardian Life Insurance
01/2019 – 10/2023	Registered Representative Park Avenue Securities
04/2018 – 01/2019	Agent Guardian Life Insurance

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Simcha Goldberg is not engaged on any other business activity

## Item 5: Additional Compensation

Simcha Goldberg does not receive any economic benefit from any person, company, or organization, other than Able Wealth Management LLC in exchange for providing clients advisory services through Able Wealth Management LLC.

## Item 6: Supervision

As a representative of Able Wealth Management LLC, Simcha Goldberg is supervised by Seth P. Hodes, the firm's Chief Compliance Officer. Seth P. Hodes is responsible for ensuring that Simcha Goldberg adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Seth P Hodes is (212) 634-7842.

## Item 7: Requirements For State Registered Advisers

*This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.*

- A. Simcha Goldberg has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - a) an investment or an investment-related business or activity;
    - b) fraud, false statement(s), or omissions;
    - c) theft, embezzlement, or other wrongful taking of property;
    - d) bribery, forgery, counterfeiting, or extortion; or
    - e) dishonest, unfair, or unethical practices.
- B. Simcha Goldberg has NOT been the subject of a bankruptcy.